

Household Money Agreement

C3 | Your-Copy | Different Pay, Shared Plans | Groundwell Press

Household coordination record; does not determine legal rights. Never put passwords or security codes here.

A conversation that leads to a record

1. Each person names one priority and one constraint. Choose a defined period.
2. Compare two proposals using the same expenses, income basis and goal amounts. Record what each leaves available and why you prefer it.
3. Record agreed scope, contributions, personal transfers, dates and actions. A proposal is not confirmed until both agree.
4. If one item remains unresolved, write the disagreement and a voluntary temporary arrangement for bills, with a date to return. Do not record an unapproved transfer as due.
5. Use a separate safety route if threats or financial control prevent a voluntary discussion; the book links The Hotline. This form is not a requirement to disclose information to a controlling partner.

Keep separate, dated copies. A new agreement does not relabel old expenses or money already attributed to either person. Name expense, saving and support routes separately. A joint-source settlement can use only sufficient cash attributed entirely to its debtor; a mixed-source withdrawal preserves the unsettled portion.

Status, dates and review

Proposed or confirmed? Names; agreement ID; covered period; effective date; previous ID; scheduled review.

Enter your agreement here. The space expands as you type.

Purpose and reason

What consequence are you changing? Which two proposals did you compare? Why does the selected one fit your priorities?

Enter your agreement here. The space expands as you type.

Income basis and prior obligations

Each income, source/date, net/gross basis and period. Unknown versus confirmed zero. Which obligations count before splitting, which remain personal, and why?

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Shared basket

Included/excluded costs, amounts/caps, due dates. Identify shared saving separately. Which purchase remains unapproved?

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Rule, saving and personal money

Chosen rule and actual amounts; separate expense, saving and support. What remains for each person and what must it cover?

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Accounts and dates

Where pay arrives, who transfers what and when, available opening cushion, who can see statements. No credentials.

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Care and administration

Current unpaid care and household work; constraints on paid work; task allocation; who enters/checks records; what triggers task review?

Enter your agreement here. The space expands as you type.

Autonomy, information and thresholds

Personal decisions and information boundaries; authorized shared access; new-spending threshold; urgent exception.

Enter your agreement here. The space expands as you type.

Change protocol

What happens after lower/variable income or new care? Fixed basis or actual-income reconciliation? Interim essential-bill plan, responsible person, cutoff and effective date; preserve history.

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Open issue and actions

Record any disagreement without claiming consent. Interim amount/date if voluntarily agreed; next conversation; named actions and deadlines.

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